

# Mr. Kapil

## Business Intelligence and Data Visualisation Professional

---

6+ Years of experience in BI Tools like Tableau 9, 10.5, 2019.1, SAP BO 3.1 and 4.1.

### Professional Summary

- 4+ years of experience as a Tableau Developer who is expertise in creating simple to complex solution driven interactive dashboards to present business insights within given time frame and determined to achieve client's business goals.
- Expertise in creating dashboards using the suite of tableau software tools like Tableau Desktop (9, 10.5, 2019.1 versions), Tableau Public and publishing on Tableau Server.
- Apart from basic graphs in tableau, I have worked on advanced graph like donut chart, Waterfall chart, Funnel Chart, Lollipop Gantt Chart to have advance level of analytics in tableau.
- Hands-on with using parameters, calculated fields, filters, sets, hierarchies, actions in dashboards.
- Responsible for End to End project cycle starting from requirement gathering, design, development, publishing dashboards on server.
- Restricted data for particular users using Row level security and User filters
- Also involved in administration tasks such as publishing workbooks, setting permissions and adding them to the specific group and scheduled instances for reports in Tableau Server.
- Have knowledge on creating and editing Oracle SQL queries for analytical purposes.
- 2 + years of Experience in SAP BO BI 3.1,4.1, IDT, Universe Designer, Deski, Webi, CMC,RCT (Report Conversion Tool) UMT (Upgrade Management Tool).and Promotion Management.
- Experienced in Developing Universe in UDT and IDT,Reports development in Webi and Customizing reports using Alerts, Breaks, and Filters and Sorts etc Experienced in Developing various Charts, Graphs and drill down reports.

### Technical Skills

Visualization Tool :	Tableau Desktop 9,10.5,2019.1 versions and Tableau Public
Reporting Tool:	SAP BO 3.1,4.1 (IDT, Universe Designer, Deski, Webi, CMC, UMT)
Database:	Oracle 11g, 12c

## Work Experience

Project Name: Feb 2018 – Mar 2020	<b>CitiKYC</b> (CITI Bank Global)
Role	Tableau Developer
Description:	<p>CitiKYC system holds KYC (Know Your Customer) data related to all Citi Customers along with other information which can help to determine high risk customers with respect to money laundering activity.</p> <p>Analytics is used to present detail insights on the high risk customers keeping track of their account activity, associated members with them and other factors which can help take business decisions accordingly.</p>
Responsibilities:	<ol style="list-style-type: none"> <li>1. Involved in <b>gathering requirement</b> and understanding the functionality of the same and worked on <b>designing documents</b>.</li> <li>2. Created simple to complex dashboard to provide insights on high risk customers with respect to money laundering to help take necessary actions from business side with the use of <b>text table Charts, Bar Charts, Line Chart, Scatter Plot, Tree Maps, Area Chart, Pie and Donut Chart, Dual Axis, Waterfall Chart, Funnel Chart, Word Cloud, Lollipop Gantt Chart</b>.</li> <li>3. Extensively used <b>parameters, calculated fields, filters, hierarchy, actions and sets</b>.</li> <li>4. Having experience on working with <b>maps</b> to show which regions are having more high risk customers and used <b>data blending</b> involving MS Excel and Oracle Data Sources.</li> <li>5. Involved in resolving user queries and guiding users on running dashboards and reports.</li> <li>6. Built a dashboard for internal support.</li> <li>7. <b>Published developed dashboard</b> on tableau server and also <b>scheduled extract refresh</b> for dashboard.</li> <li>8. Perform testing of developed dashboards and report and data validation to ensure accuracy.</li> </ol>

Project Name: Jan 2016 – Dec 2017	Credit Suisse (Investment Banking (CIB) )
Role	Tableau Developer

Description:	<p>Credit Suisse engages in advisory based Financial Transaction like trading of derivatives and equity securities on behalf of Corporate and Institutions.</p> <p>Dashboard related to this transaction like Top N Customer By Market Value, Top Ticker by MKT Value, Top N and Bottom N Ticker on basis of Investment Return, Sector wise MKT Value, geographical wise MKT Value and Many.</p>
Responsibilities:	<ul style="list-style-type: none"> <li>• Understood and Collected user requirements and specifications for project Development ,created Technical document for the reports based on the BRD and FRD.</li> <li>• Build the Dashboards as per the user requirements by identifying the required Tables from Data Source and Creating Data extract to create tableau reports.</li> <li>• Developed interactive tableau reports by using different charts like Tree Map, Heat Map, Pie Chart,Bar Chart etc</li> <li>• Worked with different filters such as Extract filters, context filters and user filters.</li> <li>• Maintaining and improving the performance of tableau reports.</li> <li>• Manages extract refreshes and schedules for tableau visualizations.</li> <li>• Generated Dashboards with Quick filters, Parameters and sets to handle views more efficiently. Created Calculative Field and Quick Table Calculations as per Technical specification.</li> <li>• Developed Tableau reports like drill down, (Hierarchies) master/detail for analysis of parts Benefits and headcount.</li> <li>• Created complex reports using the multiple data providers and synchronized the Data providers by linking the common objects.</li> </ul>

Mar 2014- Dec 2015	J.P. Morgan Chase & Co. U.S. (Account Reconciliation)
Role	Business Objects Consultant
Project Type	Development

Tools	SAP Business Objects, 3.1, (Universe Designer, Web Intelligence), Oracle 10g, Windows 7.
Responsibilities.	<ul style="list-style-type: none"> <li>• It is stock reconciliation project from custodian vs JPMC side. It's comparison of stocks quantity, price, MV, BV, Accrued Income, Share break calculations, price difference comparison</li> <li>• Universe Designing and Webi Reports Development.</li> <li>• Reports created based on universe/custom Sql, used multiple source for reports creation. Synchronization of two different sources through merge dimension feature.</li> <li>• Was part at requirement gathering phase.</li> <li>• Created charts and graphs, metric analytics cross tabs reports with Webi.</li> <li>• Created custom hierarchies to aid in Drill Through analysis..</li> <li>• Created several complex Web Intelligence reports to help management to automate reconciliation Process.</li> <li>• Scheduled Reports using CMC.</li> </ul>

## EMPLOYMENT SUMMARY

#	Employer Name	Role / Designation	Period
1	-----	Consultant	Feb2014- Till Date

## QUALIFICATION

Graduation from Pune University.

Certificate Course in Clinical Data Management from Pune University